#### **GLOBAL AND REGIONAL MEGATRENDS**

To provide a "frame" for the Summit discussions this year, experts will present a global and regional look at demographic, economic, climatic and social trends affecting markets worldwide. What changes in consumer trends due to the ongoing pandemic will be provided, as well as the trending usage of Space for data and other tech applications will be explored.

**Moderator:** Lyn Lewis-Smith, CEO, BESydney (Australia)

**Speakers:** Sonia Wedrychowicz, Partner, McKinsey Middle East (Poland)

**Sonia Ermin**, AMET (Africa, Middle East and Turkey) Customer Succes Leader, Nielsen IQ (Turkey/UAE)

**Ali Faramawy**, Board Director, Central Bank of Egypt and former President, Microsoft Middle East and Africa (Egypt)

Groomy & sad

**Mani Thiru.** Head of Space & Satellite Solutions, Asia Pacific Amazon Web Services (Australia)

#### Sonia Wedrychowicz: +15°C every year

"Climate change"

Supply constraints / Climate destructions

Labor market disruptions

Air pollution  $\rightarrow \Delta$  Deaths & Water scarcity

- $\rightarrow$  GDP per capita: >65 years x 2 in 20 years.
  - GRLS +12 years & 83% female literary
  - 80 years life expectancy in developing countries.
  - US 50% women earn = men at home and 16% households, breadwinners.

#### Ali Faramawy: "TECH & TRONOS: A LEADERSHIP PERSPECTIVE"

- Sailing into the unknown Cetting better (human brains)

"Every company needs an IA strategy now, but responsible".

#### **Mani Thiru**









A CHAT GPT PERSPECTIVE



THE CORPORATE WORLD IS TAKING NOTICE

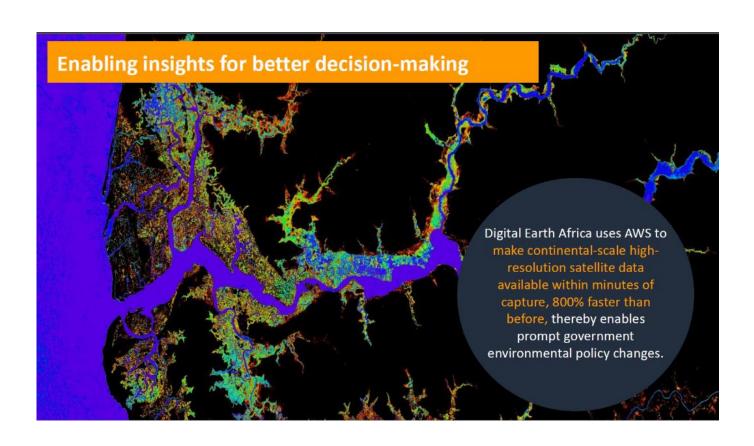


WHAT ABOUT YOU??

- als Garanany act -







#### Want to be a part of the solution?

- Imagine playing a role in space technology
- Solving for climate change
- Getting involved in the space economy

You can.....!



https://pages.awscloud.com/cloudup-for-her-cloud-practitioner.html

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#### A Free AWS Cloud Training Program for Women globally





- Community
- Confidence
- Flexibility
- Support
- Mentoring

#### **Cloud Practitioner**

- No pre-requisites
- Foundational training
- 8 weeks

#### Solution Architect Associate

- Technical background
- Hands-on component
- 12-18 weeks



# Amazon partners with USAID, \$53 million to fast-track innovations by female climate tech entrepreneurs



https://www.aboutamazon.com/news/sustainability/amazon-commits-53-million-to-fast-track-innovations-by-female-climate-tech-entrepreneurs

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#### 2023 CWDI REPORT ON WOMEN BOARD DIRECTORS OF MENAT

#### (Middle East, North Africa, Turkey)

#### **Speakers:** Irene Natividad, Summit President

**Rana Ghandour Salhab**, Partner and ME Executive Member; Former Board Director, Deloitte Middle East (UAE/Lebanon)

#### Rana

**NSIGHTS** 

Learnings from the west

- 1. Companies on the list (% advantage): gender equality policies!
- 2. Public disclosures (gender advanced program)
- 3. MENAT: Listed in SE or family owned. GOT THE <u>SEAT</u> = USE THE <u>SEAT</u>!
- 4. Board vs. Leaders in the Company

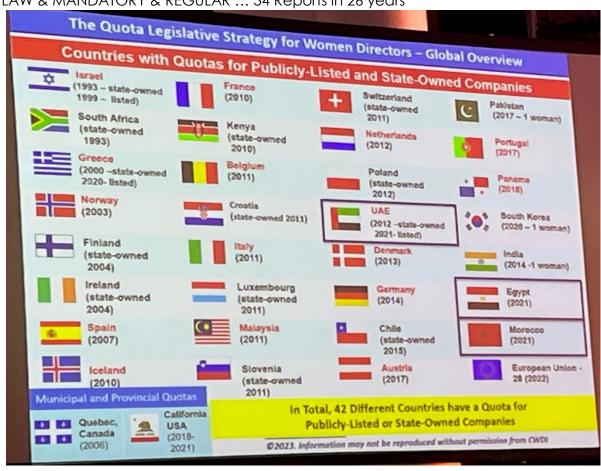
CONCLUSION: 1. Government + political support

2. Regulator

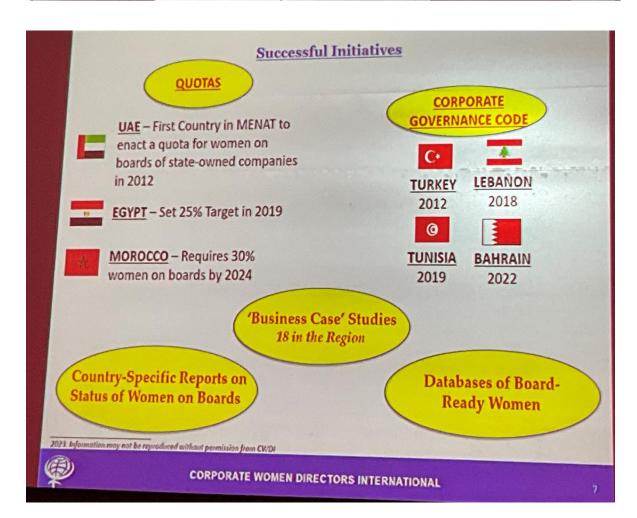
3. Lobby at the top!

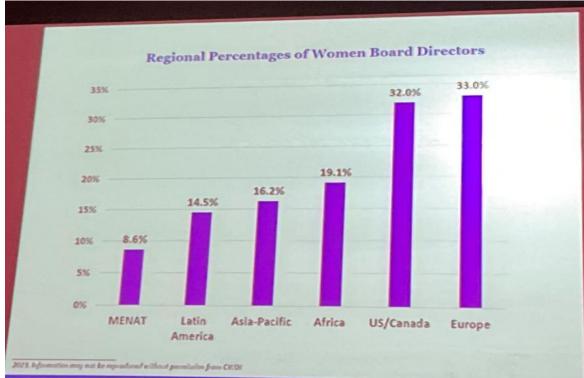
Multiplier Effect

LAW & MANDATORY & REGULAR ... 34 Reports in 26 years



Stock Exchange Commissions	Corporate Governance Commissions	Corporate Governance Commissions (Cont'd)	Corporate Governance Commissions (Cont'd)
SPAIN (	KENYA (2002)	AUSTRIA (2010)	PAKISTAN (2017)
2007) USTRALIA		DENMARK (2010)	PORTUGAL (2018)
2011)	(2003, 2008) SWEDEN	MOROCCO (2010)	LEBANON (2018)
2011)	(2004) NORWAY	MALAWI (2011)	EGYPT (2019)
NGAPORE (**	(2004)	NIGERIA	TUNISIA (2019)
PAN 009)	NETHERLANDS (2008)	(2011) SLOVENIA	UAE
BLAND 010)	BELGIUM (2009)	(2011)	(2020) ARGENTINA
LLAYSIA	LUXEMBOURG (2009)	(2014)	(2019)
ng kong	SOUTH AFRICA (2009)	(2014)	(2015)
v zealand	GERMANY (2010)	ROMANIA (2015)	GREECE (2013)
ISTAN C	FRANCE (2010)	CROATIA (2019)	IRELAND (2021)
14.1	UK (2010)	INDIA (2019)	BAHRAIN (2022)





CORPORATE WOMEN DIRECTORS INTERNATIONAL



MENAT Companies with 5 Highest Percentages of Women Board Directors (as of Sept 30, 2022)						
Company	Country	Number of Women Director	Total Number of Directors	Percentage of Women Directors		
Turk Prysmian	Turkey	4	8	50%		
Maridive & Oil Services	Egypt	5	11	45.5%		
Dogan Holding	Turkey	5	11	45.5%		
Smart Solar Technologies	Vietnam	5	11	45.5%		
Sisecam	Turkey	4	9	44 4%		
Credit du Maroc	Morocco	4	9	44.4%		
Aksa	Turkey	4	9	44.4%		
Haci Omar Sabanci Holding	Turkey	4	9	44.4%		
Colorado	Morocco	3	7	42.9%		
Aluminium du Maroc	Morocco	6	14	42.9%		
Vestel	Turkey	3	7	42.9%		
Tijara and Real Estate Investmen	nt					
Company	Kuwait	2	5	40%		
Salam Group Holdings	UAE	2	5	40%		
ssurances Maghrebia	Tunisia	2	5	40%		
omar Foods Co	Saudi Arabia	2	5	40%		
va Holding	Turkey	2	5	409		

Women Leading Best Performing Companies

CORPORATE WOMEN DIRECTORS INTERNATIONAL



Ulku Osman CEO, Turk Prysmian 50%



Shahira Zeid Chair, Maridive Oil and Gas 45.5%



Begumhan Dogan Faralyali Chair, Dogan Holding 45.5%



Gular Sabanci Chair, Haci Omer Sabanci Holding 44.4%



Sheikha Yasmine Mubarak Al Sabah Chair, Tijara and Real Estate Investment Co 40%



De

#### Recommendations

- Business Case studies in the region need concerted dissemination
   efforts to make public and to instill in corporate leaders the benefits of
   gender diverse boards.
- Countries with no specific initiative to increase women's board representation on corporate boards should consider either government mandates such as quotas/targets or private sector measures to include gender diversity in the corporate governance code.
- Public pressure on public and private sector leaders combined with research on the paucity of women directors can be very impactful.

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#### WOMEN ENTREPRENEURS FORUM: AN INTERGENERATIONAL DIALOGUE

This forum features women achievers who have created highly successful enterprises spanning technology, retail, food and commerce. They began their ventures at different stages of their lives so this forum provides a look at entrepreneurship from different generations. What were the challenges at the beginning of their ventures as opposed to now? To what do they credit the success and sustainability of their businesses? How did they manage to keep their enterprises on track during this pandemic, and what did they learn from it?

**Moderator:** Kitty Chaney - Reed, Chief Leadership, Culture&Inclusion Officer,

IBM (USA)

**Panelists:** Watanya Amatanon, Founder, Tao Bin and Chief Product Officer,

Forth Vending Co. (Thailand)

Hronn Margret Magnusdottir, Founder and CEO, Feel Iceland

(Iceland)

Joanna Pruszynska-Witkowska, Co-Founder and Vice President,

Future Collars (Poland)

**Sima Ganwani Ved,** Founder and Chair, Apparel Group (UAE)

# GEEIS – Gender Equality European & International Standard

- The objective is to provide efficient monitoring tools for their gender equality policies.
- The GEEIS and GEEIS-DIVERSITY labels are aimed at all European and international groups that wish to participate in the construction of a more equitable society based on gender equality and diversity. The framework has been designed for all types of companies, regardless of their size, configuration and activity, in all countries and on all continents.
- To obtain the GEEIS and GEEIS-DIVERSITY, the group must implement steering, training and communication tools to work towards equal opportunities. The labels are awarded following an on-site audit and a documentary study.

# TOOLS FOR ACHIEVING GENDER EQUALITY

STANDARDS &LABELS





SUSTAINABILITY REPORTING STANDARDS & FRAMEWORKS







# SUSTAINABILITY ACCOUNTING STANDARDS BOARD

 A new Sustainability Accounting Standards Board (SASB) project addresses potential DEI (Diversity, Equity & Inclusion) disclosures and how they vary by industry. The aim of the project is to understand the impact of DEI in 45 industries and to identify which topics and metrics matter most in specific industries.

Channels of Business Relevan	Description		
Talent Accession & Retention	The role DET plays in a Error's ability to arroad and retain tailers.		
Product Design, Marketing & Delivery	The sole DEs plays in anhancing product/hervice value proposition for consumers.		
Community Relations	The role DE plays in effectively identifying, anguiging, and proactively managing issues related to the communities in which a firm operates.		
movetion & Nisk Recognition	The role DEI plays in a firm's ability to immovate and recognize risk.		

All 77 SICS industries categorized by color.





#### ISO STANDARDS

## ISO 30415:2021 - Human resource management — Diversity and inclusion

- Applies to the human resource management life cycle, delivery of products and services, supply chain relationships, and relationships with external stakeholders to ensure equity, falmess and equality
- Encourages organizations to use a continual improvement plan, do, check and review approach







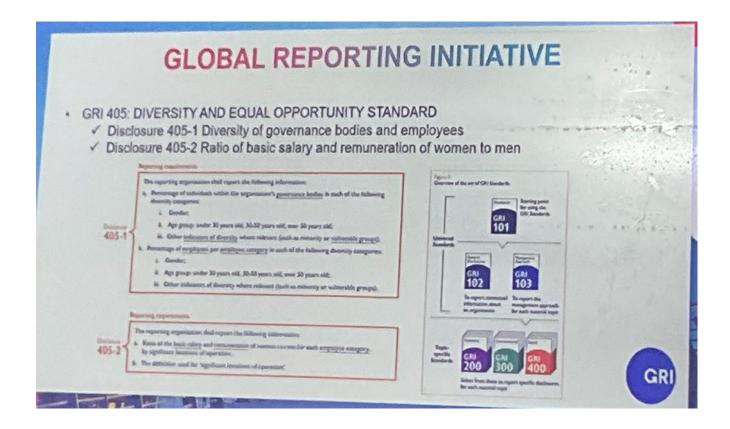
# ISO/DIS 53800 (Draft Standard) Guidelines for promotion and implementation of gender equality and women's empowerment

- To develop the capabilities to achieve a culture of gender equality and women's empowerment
- Focuses on the inequality resulting from the gender specific roles assigned to women, girls, men and boys and is applicable to all types of organisations
- Includes the framework, resources, policies, tools and good practices



#### SUSTAINABILITY REPORTING STANDARDS

- Sustainability reporting is the process of measuring, disclosing, and communicating a company's environmental, social, and governance (ESG) performance.
- Customers and other stakeholders are demanding more transparency and accountability from companies on their sustainability performance.
- Companies are facing regulatory pressures to report on their ESG performance.
- · Gender equality is one of the main factors under the 'social' category of ESG.
- Sustainability reporting should be aligned with recognized reporting frameworks and standards, such as the Global Reporting Initiative (GRI) Standards, the Sustainability Accounting Standards Board (SASB) Standards, and UN Sustainable Development Goals.





#### THE FUTURE OF MONEY: FROM FINTECH TO CRYPTO/NFTs

It's no surprise that accelerated digitalization during and post-COVID would impact our currencies. The virtual world has created its own financial instruments and platform, which have been adopted globally, upending the traditional financial global market. The marriage of finance and technology (FinTech) has changed how and who can receive financial services, enabling the banking of the "unbankable" normally unreachable by traditional banks. Digital currencies and assets – crypto coins and NFTs - - have gone through boom and bust but remain hugely popular in many parts of the worlds, especially the young who believe in a cashless society. Meanwhile, global banks are now creating products to address major global issues such as climate change with the issuance of "green" bonds, for example, which were once at the fringes of their services. The world of money is changing, in other words, and technology is driving its transformation.

<u>Moderator:</u> Dr. Cindy Pace, Vice President & Global Chief Diversity & Inclusion

Officer, MetLife (USA)

**Panelists:** Raja al Mazrouei, CEO, Eithad Credit Insurance (UAE)

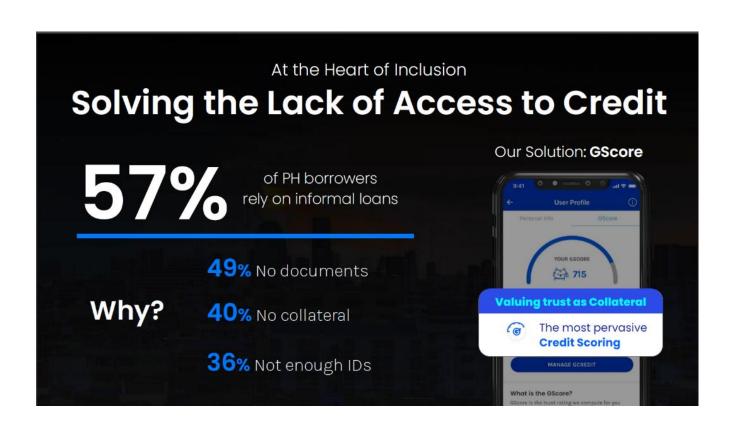
Martha Sazon, President and CEO, Mynt/Gcash (Philippines)
Patama Chantaruk, Country Managing Director, Accenture

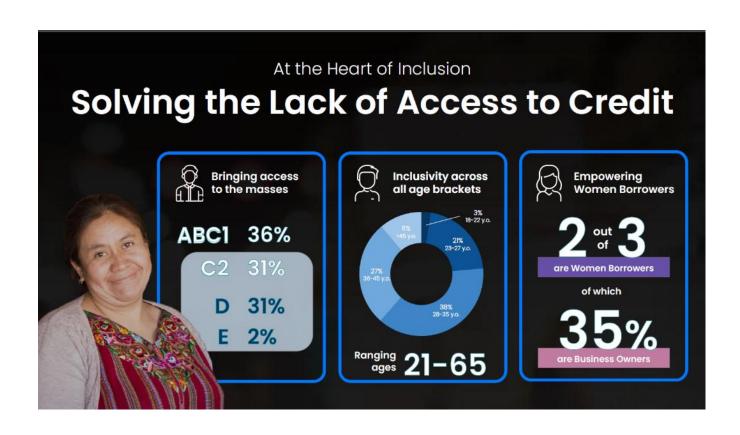
Thailand (Thailand)

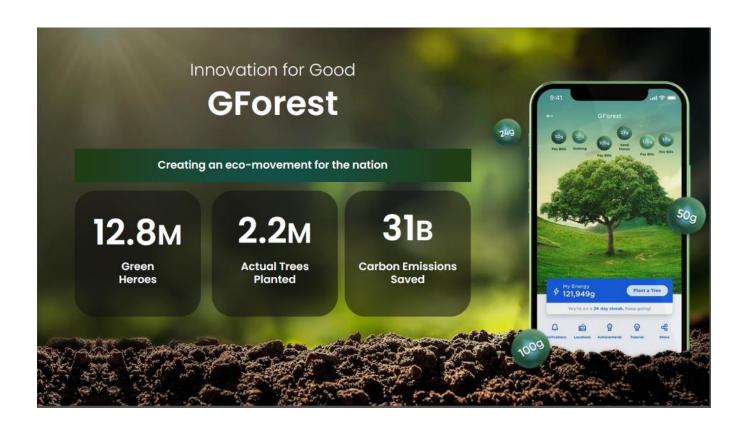
Imeme Rejeb - Mzah, Head of Climate Analytics and Alignment

Data Analytics (France)

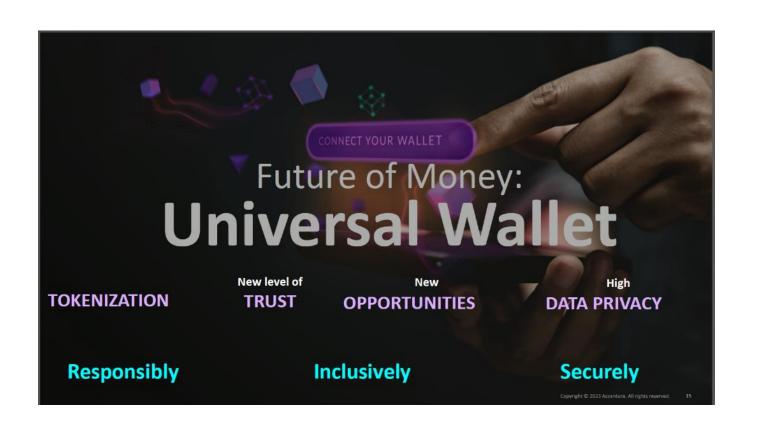


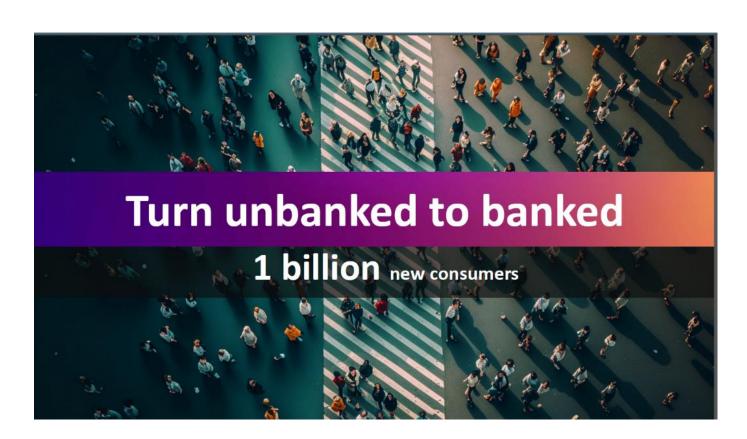












#### **EVS, AI, ROBOTICS AND YOUR ENTERPRISE**

Technology advances have sped up recently providing new tools which are transforming how we live, the products and services we create while also opening up a new world with consequences we haven 't even envisioned. Electric vehicles will impact transport needs wether for our homes, our businesses and the vendors in our supply chain. Al applications are already here but there's a race among major tech companies to develop ever better generative versions that will bring about a major transformation in technology and information transfer as big as when the internet first came around. Robots are also already in much use, especially during COVID when a lack of workers produced mechanical helpers who can clean floors as well as track inventories, To remain competitive, our enterprises must figure out how to use theses tech tools to foster growth.

Moderator: Carolina Granat, Chief Human Resources Officer, ABB

(Switzerland)

**Speakers:** Angeline Tham, Founder & CEO (Philippines)

Susana Rodriguez Puerta, Chief Operating Officer for Application,

East/Central Europe, Middle East & Africa, Oracle (Spain)

Ping Xiao, Head of Robotic Service, ABB China (China)

#### Susana Rodriguez Puerta, (Spain).

#### <u>ARTIFICIAL INTELLIGENCE</u>

5 Questions

1. What is AI?

- Algorithm
- Learning
- Human replacement
- Creativity
- → Technical vs. Social definition
- 99% of business processes

CRM → GPT!

Industrial → Operations efficiency

#### Ping Xiao, ABB China

- Reduce reliance on life
- Improve accuracy
- Better traceability

Hospital in China

0 error in delivering medicines!

- Improve end to end apply chain resilience.
- Better flexibility
- Improve efficiency and quality



Prepare "packs" with a ribbon & prepare coffee "barman"

**Angeline Tham**, Founder & CEO, Angkas (Philippines)

Shut down Scare

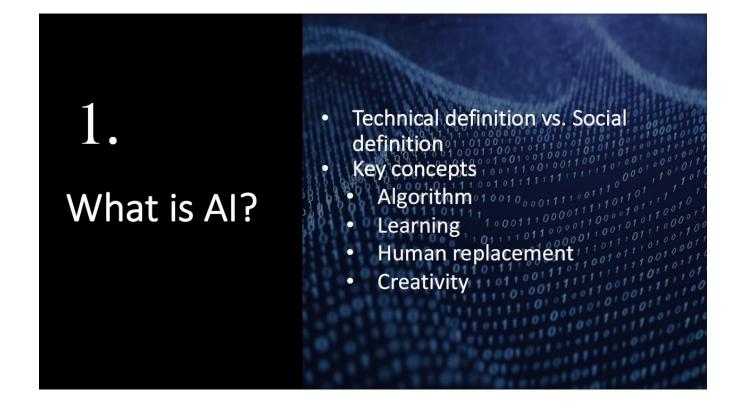
Angry

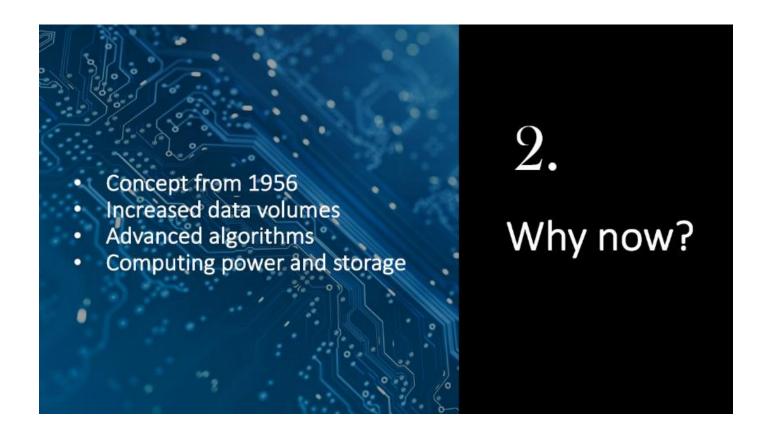
Motorcycle taxi fleet 30,000 4 3 government 1 covid

1 million jobs in 3 years

#### **CONCLUSION**

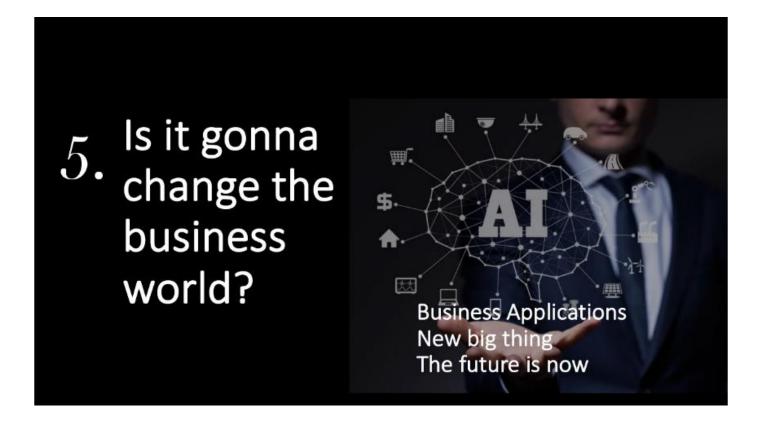
Non technology background











How can we unlock potential in SMEs?

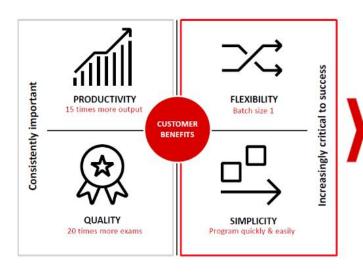
Understanding the value chain

# 6. Bonus question



\_

#### Value proposition through data and AI





May 16, 2023

Slide 6

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84%

of businesses said they will introduce or increase the use of robotics automation in the next decade\*

\*ABB Industry Study January 2021, survey of 1,650 large as well as small and medium-sized enterprises in Europe, USA and China

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#### For small and medium enterprises......



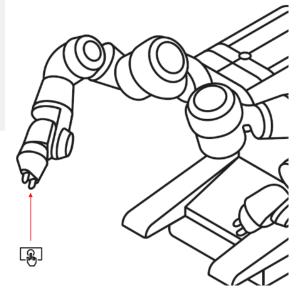
Human-robot collaboration



Decreasing robot price



Easy for deployment & use



Slide









This is the decade where robotics and automation will change the way we work, improve the nature of work and help to advance society.

#### **NEW CLIMATE IN "GROWING" WOMEN - OWNED ENTERPRISES**

Women-owned enterprises suffered disproportionately during the pandemic, largely because so many depended on foot-traffic. Those WBEs which transitioned to ecommerce survived, but those that couldn't had to close their doors. Post – pandemic, tha marketplace has changed, so where do opportunities lie for women entrepreneurs keep in mind as they assess their own businesses? This sessions benefits from the expertise of seasoned funders and business developers who think outside the box and are committed to support women's entrepreneurship over the years.

**Moderator:** Tess Mateo, Manager Director, CXCatalysts (USA)

<u>Presenters:</u> Iman ben Chaibah, Head of Community Management, Sharjah

Entrepreneurship Center (UAE)

Mariana Bozesan, Founder & General Manager, AQAL Capital

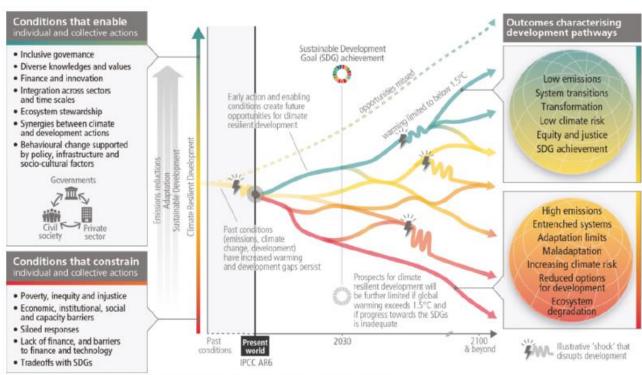
(Germany)

**Dr. Hoda Yassa**, Founder, TCL Group & President, Arab Women Investors Union (Egypt)

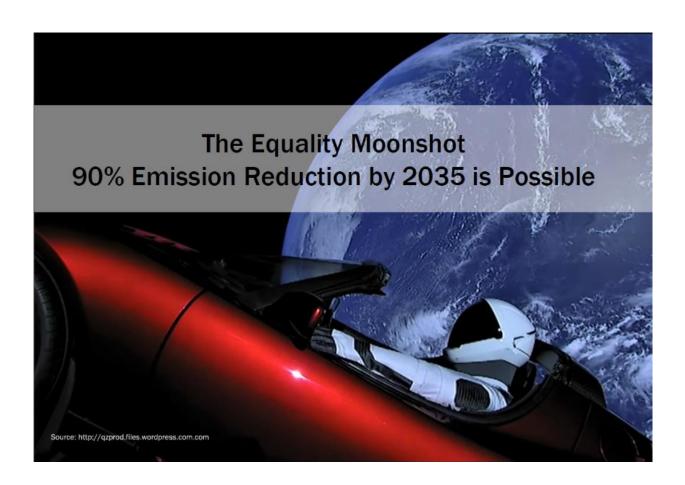
#### Extraordinary opportunities for women in sustainability

Investment money from governments: IPCC Report March 2023





Source: IPCC, AR6 Synthesis Report (2023, 19 March). https://www.ipcc.ch/report/ar6/syr/



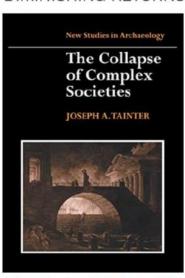
#### Crisis vs. abundance: Unique opportunity in history



**CRISIS** 

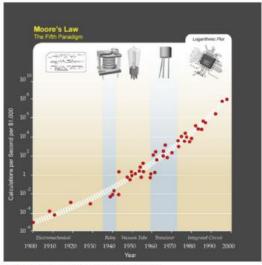
THE LAW OF

DIMINISHING RETURNS



Source: Diminishing returns. (2023, February 9). In Wikipedia. https://en.wikipedia.org/wiki/Diminishing\_returns

ABUNDANCE
THE LAW OF
ACCELERATED RETURNS



Source: The Law of Accelerated Returns, https://en.wikipedia.org/wiki/Accelerating\_change#/media/File:PPTMooresLawai.jpg

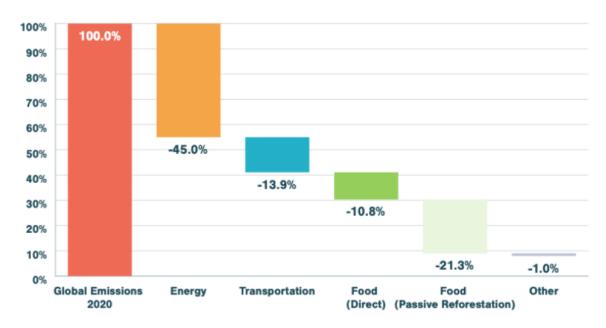
# Great funding and opportunities for women-owned businesses is available today



#### Available funding and growth opportunities



90% EMISSION REDUCTION THROUGH ENERGY, TRANSPORTATION, FOOD



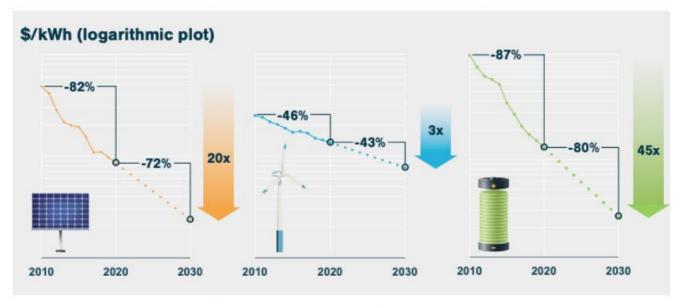
Source: RethinkX.

#### Opportunities in Energy: From the sun not fossil fuels

#### FOR PURELY ECONOMIC REASONS

100% Solar, Wind & Batteries is possible by 2030, because it is cheaper!!!

#### > GREAT FUNDING & BUSINESS OPPORTUNITIES FOR WOMEN



Source: Rethinking Energy 2020-2030: 100% Solar, Wind and Batteries is Just the Beginning (2020, October). https://www.rethinkx.com/energy

#### Opportunities in Transportation: Transport as a Service



#### FOR PURELY ECONOMIC REASONS

#### Electric Vehicles are Computers on Wheels

- 4-10X times cheaper than individually owned vehicles by 2030
- Electric Vehicles' lifetime lasts 3-7X times longer than traditional ones
- 80% less vehicles on the road by 2035

#### Convergence of

On Demand + Autonomous EVs + owned by FLEETS (not individuals)

#### ➤ GREAT FUNDING & BUSINESS OPPORTUNITIES FOR WOMEN!!!!

#### General funding sources for women-owned businesses



Consider type, requirement, the value and mission of funders

- Impact investors
- Crowdfunding platforms
  - Kickstarter & Indiegogo for many investors & offer rewards
- Grants
  - Government agencies, foundations, or other organizations
- Accelerators and incubators
  - funding, mentorship, and other resources
- Corporate social responsibility programs
  - from large corporations for sustainability-focused startups

. .

TAKE ADVANTAGE FOR PURELY ECONOMIC REASONS

INTEGRAL INVESTING

#### Sustainability funding from governments



EUROPEAN UNION: Green Deal €528B

Goal: Become the first carbon neutral continent by 2050

50% from EU Emissions Trading System

50% InvestEU: €279B: PPP & national co-funding

Green Climate Fund: Flexible combination of grants, concessional debt, guarantees or equity instruments Industrial Plan; Critical Raw Materials Act; Net Zero Ind. Act Horizon 2020 program & LIFE program

- >Women-led businesses can benefit in
  - · Renewable energy & green transportation,
  - Sustainable agriculture & waste management

#### Specific sustainability funding from governments



UNITED STATES: Green New Deal +\$400B

Executive Order on Tackling Climate Crisis at Home and Abroad with the goal of 100% clean energy by 2030 Economic Growth & Reduce Economic inequality

Women in Climate Initiative & Climate and Environmental Justice Screening Tool

Women's Business Centers & National Associations for Women Biz Owners, Small Business Innovation Research program, Small Business Technology Transfer program, Female Founders Funds, Criterion Institute gender lens investors, etc.

### Country & Corporate Net Zero Commitments – New Business Opportunities

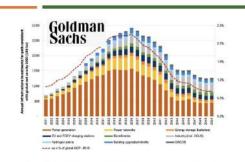






#### Females' roles in green transition

- New gender lens to green policies, finance and national climate plans for a just transition to net zero
- Goldman Sachs estimates \$56 trillion will be invested in green infrastructure alone (to achieve net zero)
- How can we ensure >30% of \$56 trillion directly benefit women and girls?









 Just transition: An essential pathway to achieving gender equality and social justice



#### A Radical BOLD Vision

- Achieve Net Zero AND Gender Equality by 2050
- Equality Moonshot: At LEAST 30% of the world's resources are under woman's name by 2050; from representation to ownership/control
- "Climate change is this generation's greatest challenge AND wealth creating opportunity"
   Sir Richard Branson, Virgin Group



From Art to Reality
NASA Artemis

1st woman on the moon by 2025

## How can females help rapidly transform high emitting sectors?

- Only ONE remaining path to sustainable 2050
- Top priorities: renewable energy and sustainable food chains
- Simultaneously decarbonize industry, buildings, transportation and financial systems
- Governments & Corporates have made commitments to source from women owned businesses (see UN ITC <u>www.shetrades.com</u> & www.weconnectinternational.org)

	竹里	1	100		
	ELECTRICITY SUPPLY	INDUSTRY	TRANSPORTATION	BUILDINGS	
National governments	) Remove final fuel subsides in a socially socialistic manior of the social socialistic maniors. It is explained of socialistic of socialistic of socialistic of socialistic objects of final fuel white structure. I flast for a part form of the structure of the structure of socialistic objects of electricity applies for fight three of socialistic objects objects of socialistic objects	3 Support zero-carbon industrial processes solution	3 Set mandates to earth to zero emociona road with clea by specific didnes 3 Regulate and recentificial zero exceptional zero exceptional zero exceptional zero exceptional zero exceptional zero exceptional zero princip softwares 3 Invest in zero emociona bransport orificial burduire	3 Regulate towards anno-carbon building shock 3 Incentivize zero- carbon building stock 3 Facilitate zero-carbo building stock	
Informational Susperation	3 Cooperate on a just coal phase-out 3 Support extraives on emissions fine electricity, power system flexibility and streaminetium solutions	Cooperate on 2ero-carbon basis materials     Cooperate on hydrogen     Share best practice	3 Cooperate on financing and pulley development 3 Coordinate on target setting and standards	Provide access and favourable condition to finance     Suggest skills and knowledge growth	
Subnational Speemments	) Siet 100 per cent renewable tangets ) Plan for a just fossill fuel phase-cut	Engage in regional planning and regulations     Cooperate with vorious stakeholders	Phan influshructure and supporting policies that reduce travel demand     Adjust taxation/ pricing schemes	3 Implement zero- emissions building stock plans 3 totag yale lov- emissions require- ments to urban- planesig 2 Add requirements to that go beyond the national level	
Businesses	3 Support a 100 per sent renewable electricity future	I Plan and implement and-entissions transformation I Design long-lived products I Cleate circular supply chain	7 Work towards zero-emissions transportation 7 Reduce travel as operations.	I Construction and building material companies review business models I Achieve zero-carbon served or rented building stock	
investors, private and development banks	Engage with or direct from focul fuel electricity utility companies     Dic not invest in or inque new local fael orfrastructure	3 Engage with an divest from emissions intensive industry. 3 Invest in the carbon energy and process technologies. 3 Drive awareness of climate risks.	3 Invest is zero- emissions transport infrastructure 3 Support zero- emissions vehicles, vehicles and planes	Adjust strategy and investment criteria from tuning stack     Support building stack     Support building stack	
Critzena	3 Purchase 100 per cent renewable electricity	) Consume sustainably ) Lobby	Adopt active mobility practices     Use public transportation     Use server retrievants vehicles     Acod tang hou flights	) Retrofit for improved carbon footpried ? Tenants challenge lendlands ) Adapt energy-saving behaviour	

## Gender-responsive procurement/investment policy Case studies (USA): Dunamis Energy & US/NY/NYC



- From energy audits to electric vehicle (EV) charger manufacturing
- DTE Energy CEO champion (utility)
- White House Exec Order M-22-03 & Big 3 Auto Supplier diversity targets



- NY 100% clean electricity by 2040; \$4 billion green retrofit budget for 1 million govt owned buildings
- Federal Infrastructure & Inflation Reduction Acts/NYC Climate Mobilization Act
- White House Exec Order M-22-03 & NYC Mayor 2023 State of Union both commit to double spend on M/WBE

